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Annex A

TOYO ALKA

Details of the RESCHEDULED AMOUNT

(Amount in Yen)

1. RESCHEDULED AMOUNT I

(1) Debts and Arrears under the Loan Agreement No.1

Original Due Date	Rescheduled Amount
June 7, 1991	122,607,926
December 7, 1991	120,260,453
June 7, 1992	117,805,667
December 7, 1992	115,350,881
Total	476,024,927 (1)

(2) Debts and Arrears under the Second Rescheduling Agreement No.1

Original Due Date	Rescheduled Amount
January 1, 1991	56,694,002
July 1, 1991	64,717,568
January 1, 1992	63,207,206
July 1, 1992	61,509,524
Total	246,128,300 (2)

(3) Debts and Arrears under the Third Rescheduling Agreement No.1

Original Due Date	Rescheduled Amount
January 31, 1991	22,085,854
July 31, 1991	21,725,758
January 31, 1992	22,085,854
July 31, 1992	21,845,790
Total	87,743,256 (3)

- 2 -

(4) Debts under the YEN LOAN AGREEMENT II

Original Due Date	Rescheduled Amount	
May 31, 1992	22,119,286	
November 30, 1992	22,119,286	
Total	44,238,572	(4)
Rescheduled Amount I ((1)+(2)+(3)+(4))	854,135,055	(5)

- 3 -

2. RESCHEDULED AMOUNT II

(1) Debts and Arrears under the Second Rescheduling Agreement No.2

Original Due Date	Rescheduled Amount
January 1, 1991	14,786,000
July 1, 1991	16,611,471
January 1, 1992	16,023,065
July 1, 1992	15,391,481
Total	62,812,017 (6)

(2) Debts and Arrears under the Third Rescheduling Agreement No.2

Original Due Date	Rescheduled Amount
January 31, 1991	5,638,033
July 31, 1991	5,546,109
January 31, 1992	5,638,033
July 31, 1992	5,576,750
Total	22,398,925 (7)

(3) Debts under the BUYER'S CREDIT AGREEMENT II

Original Due Date	Rescheduled Amount
May 31, 1992	4,650,004
November 30, 1992	4,650,004
Total	9,300,008 (8)

Rescheduled Amount II ((6)+(7)+(8))	94,510,950 (9)
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RESCHEDULED AMOUNT ((5)+(9))	948,646,005
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Annex B

Payment Schedule

1. RESCHEDULED AMOUNT I

<u>Instalment Number</u>	<u>Due Date</u>	<u>Amount in Yen</u>
1	Dec.31, 2002	42,707,000
2	Jun.30, 2003	42,707,000
3	Dec.31, 2003	42,707,000
4	Jun.30, 2004	42,707,000
5	Dec.31, 2004	42,707,000
6	Jun.30, 2005	42,707,000
7	Dec.31, 2005	42,707,000
8	Jun.30, 2006	42,707,000
9	Dec.31, 2006	42,707,000
10	Jun.30, 2007	42,707,000
11	Dec.31, 2007	42,707,000
12	Jun.30, 2008	42,707,000
13	Dec.31, 2008	42,707,000
14	Jun.30, 2009	42,707,000
15	Dec.31, 2009	42,707,000
16	Jun.30, 2010	42,707,000
17	Dec.31, 2010	42,707,000
18	Jun.30, 2011	42,707,000
19	Dec.31, 2011	42,707,000
20	Jun.30, 2012	42,702,055
Total		854,135,055

2. RESCHEDULED AMOUNT II

<u>Instalment Number</u>	<u>Due Date</u>	<u>Amount in Yen</u>
1	Dec.31, 2000	6,751,000
2	Jun.30, 2001	6,751,000
3	Dec.31, 2001	6,751,000
4	Jun.30, 2002	6,751,000
5	Dec.31, 2002	6,751,000
6	Jun.30, 2003	6,751,000
7	Dec.31, 2003	6,751,000
8	Jun.30, 2004	6,751,000
9	Dec.31, 2004	6,751,000
10	Jun.30, 2005	6,751,000
11	Dec.31, 2005	6,751,000
12	Jun.30, 2006	6,751,000
13	Dec.31, 2006	6,751,000
14	Jun.30, 2007	6,747,950
Total		94,510,950

Amounts of Interest for the Period
between Original Due Dates and December 31, 1991

<u>ORIGINAL LOAN AGREEMENTS</u>	<u>Original Due Date</u>	<u>Period</u>	<u>Rate (%)</u>	<u>Rescheduled Amount (in Yen)</u>	<u>Interest Amount (in Yen)</u>
Loan Agreement No.1	Jun.7, 1991	Jun.7, 1991 - Dec.31,1991 (208 days)	4.75	122,607,926	3,318,811
Loan Agreement No.1	Dec.7, 1991	Dec.9, 1991 - Dec.31,1991 (23 days)	4.75	120,260,453	359,957
Second Rescheduling Agreement No.1	Jan.1, 1991	Jan.4, 1991 - Dec.31, 1991 (362 days)	5.75	56,694,002	3,233,111
Second Rescheduling Agreement No.1	Jul.1, 1991	Jul.1, 1991 - Dec.31,1991 (184 days)	5.75	64,717,568	1,875,922
Third Rescheduling Agreement No.1	Jan.31,1991	Jan.31,1991 - Dec.31,1991 (335 days)	5.75	22,085,854	1,165,558
Third Rescheduling Agreement No.1	Jul.31,1991	Jul.31,1991 - Dec.31,1991 (154 days)	5.75	21,725,758	527,072
	Sub-Total				10,480,431
Second Rescheduling Agreement No.2	Jan.1, 1991	Jan.4, 1991 - Dec.31,1991 (362 days)	8.3	14,786,000	1,217,151
Second Rescheduling Agreement No.2	Jul.1, 1991	Jul.1, 1991 - Dec.31,1991 (184 days)	8.3	16,611,471	695,042
Third Rescheduling Agreement No.2	Jan.31,1991	Jan.31,1991 - Dec.31,1991 (335 days)	7.5	5,638,033	388,097
Third Rescheduling Agreement No.2	Jul.31,1991	Jul.31,1991 - Dec.31,1991 (154 days)	7.5	5,546,109	175,500
	Sub-Total				2,475,790
Total					12,956,221

Details of the RESCHEDULED AMOUNT

(Amount in Yen)

1. RESCHEDULED AMOUNT I

7.2% Interest Rate

(1) Debts and Arrears under the Loan Agreement No.1

Original Due Date	Rescheduled Amount
June 7, 1991	122,607,926
December 7, 1991	120,260,453
June 7, 1992	117,805,667
December 7, 1992	115,350,881
Total	476,024,927 (1)

(2) Debts and Arrears under the Second Rescheduling Agreement No.1

Original Due Date	Rescheduled Amount
January 1, 1991	56,694,002
July 1, 1991	64,717,568
January 1, 1992	63,207,206
July 1, 1992	61,509,524
Total	246,128,300 (2)

(3) Debts and Arrears under the Third Rescheduling Agreement No.1

Original Due Date	Rescheduled Amount
January 31, 1991	22,085,854
July 31, 1991	21,725,758
January 31, 1992	22,085,854
July 31, 1992	21,845,790
Total	87,743,256 (3)

(4) Debts under the YEN LOAN AGREEMENT II

Original Due Date	Rescheduled Amount
May 31, 1992	22,119,286
November 30, 1992	22,119,286
Total	44,238,572 (4)
Rescheduled Amount I ((1)+(2)+(3)+(4))	854,135,055 (5)

CPIV

May 31, 1992

23,000,572

November 30, 1992

22,311,321

45,311,893

CPIV

33%

14,916,217

3%

11,916,217

14%

15,430,129

42,382,154

2. RESCHEDULED AMOUNT II

8.5% Interest rate

Amendment 2

(1) Debts and Arrears under the Second Rescheduling Agreement No.2

Original Due Date	Rescheduled Amount
January 1, 1991	14,786,000
July 1, 1991	16,611,471
January 1, 1992	16,023,065
July 1, 1992	15,391,481
Total	62,812,017 (6)

(2) Debts and Arrears under the Third Rescheduling Agreement No.2

Original Due Date	Rescheduled Amount
January 31, 1991	5,638,033
July 31, 1991	5,546,109
January 31, 1992	5,638,033
July 31, 1992	5,576,750
Total	22,398,925 (7)

(3) Debts under the BUYER'S CREDIT AGREEMENT II

Original Due Date	Rescheduled Amount
May 31, 1992	4,650,004
November 30, 1992	4,650,004
Total	9,300,008 (8)

Rescheduled Amount II
((6)+(7)+(8)) 94,510,950 (9)

RESCHEDULED AMOUNT
((5)+(9)) 948,646,005

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210,574
210,574
301,901
9.129.014

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5,014,961
4,714,320
9,729,281

Payment Schedule

1. RESCHEDULED AMOUNT I

<u>Instalment Number</u>	<u>Due Date</u>	<u>Amount in Yen</u>
1	Dec.31, 2002	42,707,000
2	Jun.30, 2003	42,707,000
3	Dec.31, 2003	42,707,000
4	Jun.30, 2004	42,707,000
5	Dec.31, 2004	42,707,000
6	Jun.30, 2005	42,707,000
7	Dec.31, 2005	42,707,000
8	Jun.30, 2006	42,707,000
9	Dec.31, 2006	42,707,000
10	Jun.30, 2007	42,707,000
11	Dec.31, 2007	42,707,000
12	Jun.30, 2008	42,707,000
13	Dec.31, 2008	42,707,000
14	Jun.30, 2009	42,707,000
15	Dec.31, 2009	42,707,000
16	Jun.30, 2010	42,707,000
17	Dec.31, 2010	42,707,000
18	Jun.30, 2011	42,707,000
19	Dec.31, 2011	42,707,000
20	Jun.30, 2012	42,702,055
Total		854,135,055

2. RESCHEDULED AMOUNT II

<u>Instalment Number</u>	<u>Due Date</u>	<u>Amount in Yen</u>
1	Dec.31, 2000	6,751,000
2	Jun.30, 2001	6,751,000
3	Dec.31, 2001	6,751,000
4	Jun.30, 2002	6,751,000
5	Dec.31, 2002	6,751,000
6	Jun.30, 2003	6,751,000
7	Dec.31, 2003	6,751,000
8	Jun.30, 2004	6,751,000
9	Dec.31, 2004	6,751,000
10	Jun.30, 2005	6,751,000
11	Dec.31, 2005	6,751,000
12	Jun.30, 2006	6,751,000
13	Dec.31, 2006	6,751,000
14	Jun.30, 2007	6,747,950
Total		94,510,950

Amounts of Interest for the Period
between Original Due Dates and December 31, 1991

<u>ORIGINAL LOAN AGREEMENTS</u>	<u>Original Due Date</u>	<u>Period</u>	<u>Rate (%)</u>	<u>Rescheduled Amount (in Yen)</u>	<u>Interest Amount (in Yen)</u>
Loan Agreement No.1	Jun.7, 1991	Jun.7, 1991 - Dec.31,1991 (208 days)	4.75	122,607,926	3,318,811
Loan Agreement No.1	Dec.7, 1991	Dec.9, 1991 - Dec.31,1991 (23 days)	4.75	120,260,453	359,957
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cond Rescheduling Agreement No.1	Jul.1, 1991	Jul.1, 1991 - Dec.31,1991 (184 days)	5.75	64,717,568	1,875,922
Third Rescheduling Agreement No.1	Jan.31,1991	Jan.31,1991 - Dec.31,1991 (335 days)	5.75	22,085,854	1,165,558
Third Rescheduling Agreement No.1	Jul.31,1991	Jul.31,1991 - Dec.31,1991 (154 days)	5.75	21,725,758	527,072
	Sub-Total				10,480,431
Second Rescheduling Agreement No.2	Jan.1, 1991	Jan.4, 1991 - Dec.31,1991 (362 days)	8.3	14,786,000	1,217,151
Second Rescheduling Agreement No.2	Jul.1, 1991	Jul.1, 1991 - Dec.31,1991 (184 days)	8.3	16,611,471	695,042
Third Rescheduling Agreement No.2	Jan.31,1991	Jan.31,1991 - Dec.31,1991 (335 days)	7.5	5,638,033	388,097
Third Rescheduling Agreement No.2	Jul.31,1991	Jul.31,1991 - Dec.31,1991 (154 days)	7.5	5,546,109	175,500
	Sub-Total				2,475,790
Total					12,956,221

Annex A

Details of the RESCHEDULED AMOUNT

(1) Debts and Arrears under the Loan Agreement *8.5% Interest / Ann. June 1/1 6.5%* (Amount in Yen)

Original Due Date	Rescheduled Amount
June 7, 1991	100,603,441
December 7, 1991	97,058,633 N.
June 7, 1992	93,451,271
Total	291,113,345 (1)

(2) Debts and Arrears under the Second Rescheduling Agreement

Original Due Date	Rescheduled Amount
January 1, 1991	49,420,000
July 1, 1991	59,515,557
January 1, 1992	57,615,101
July 1, 1992	55,472,513
Total	222,023,171 (2)

(3) Debts and Arrears under the Third Rescheduling Agreement

Original Due Date	Rescheduled Amount
January 31, 1991	26,991,833
July 31, 1991	26,551,749 CPN
January 31, 1992	26,991,833
July 31, 1992	26,698,443
Total	107,233,858 (3)

(4) Debts under the Fourth Rescheduling Agreement

Original Due Date	Rescheduled Amount
May 31, 1992	24,955,652
November 30, 1992	24,955,652 CPN
Total	49,911,304 (4)

RESCHEDULED AMOUNT
((1)+(2)+(3)+(4))

670,281,678 ✓

Payment Schedule

<u>Instalment Number</u>	<u>Due Date</u>	<u>Amount in Yen</u>
1	Dec.31, 2000	47,878,000
2	Jun.30, 2001	47,878,000
3	Dec.31, 2001	47,878,000
4	Jun.30, 2002	47,878,000
5	Dec.31, 2002	47,878,000
6	Jun.30, 2003	47,878,000
7	Dec.31, 2003	47,878,000
8	Jun.30, 2004	47,878,000
9	Dec.31, 2004	47,878,000
10	Jun.30, 2005	47,878,000
11	Dec.31, 2005	47,878,000
12	Jun.30, 2006	47,878,000
13	Dec.31, 2006	47,878,000
14	Jun.30, 2007	47,867,678
Total		670,281,678

11/075.730
11/075.730
19.614.010
51.805.910

26.542.900 =
25.263.110 =
107/2 51.805.910 =

Amounts of Interest for the Period
between Original Due Dates and December 31, 1991

<u>ORIGINAL LOAN AGREEMENTS</u>	<u>Original Due Date</u>	<u>Period</u>	<u>Rate (%)</u>	<u>Rescheduled Amount (in Yen)</u>	<u>Interest Amount (in Yen)</u>
Loan Agreement	Jun.7, 1991	Jun.7, 1991 - Dec.31,1991 (208 days)	8.0	100,603,441	4,586,414
Loan Agreement	Dec.7, 1991	Dec.9, 1991 - Dec.31,1991 (23 days)	8.0	97,058,633	489,281
Second Rescheduling Agreement	Jan.1, 1991	Jan.4, 1991 - Dec.31,1991 (362 days)	8.3	49,420,000	4,068,145
Second Rescheduling Agreement	Jul.1, 1991	Jul.1, 1991 - Dec.31,1991 (184 days)	8.3	59,515,557	2,490,195
Third Rescheduling Agreement	Jan.31,1991	Jan.31,1991 - Dec.31,1991 (335 days)	7.5	26,991,833	1,857,999
Third Rescheduling Agreement	Jul.31,1991	Jul.31,1991 - Dec.31,1991 (154 days)	7.5	26,551,749	840,199
Total					14,332,233

TOTAL LIST

5th Debt Rescheduling for the Republic of Ecuador

RE-2ND (FORM C)

as of Feb. 2, 1992

EXPORTER	Serial No.	Up to Dec. 31, 1991		T O T A L
		PRINCIPAL	INTEREST	
ISHIKAWAJIMA-HARIMA HEAVY INDUSTRIES CO., LTD	P-1~6	¥105, 543, 000	¥12, 549, 429	¥118, 092, 429
MITSUBISHI CORPORATION	P-7~19	¥397, 219, 070 \$479, 981. 36	¥39, 398, 004 \$67, 729. 39	¥436, 617, 074 \$547, 710. 75
SUMITOMO CORPORATION	P-20~32	\$757, 339. 96	\$102, 957. 42	\$860, 297. 38
TOMEN CORPORATION	P-33~38	\$1, 089, 807. 46	\$153, 780. 93	\$1, 243, 588. 39
SUB-TOTAL		¥502, 762, 070 \$2, 327, 128. 78	¥51, 947, 433 \$324, 467. 74	¥554, 709, 503 \$2, 651, 596. 52

RE-2ND (FORM D)

EXPORTER	Serial No.	From Jan. 1, 1992 up to Dec. 31, 1992		T O T A L
		PRINCIPAL	INTEREST	
ISHIKAWAJIMA-HARIMA HEAVY INDUSTRIES CO., LTD	P-39~44	¥105, 543, 000	¥18, 800, 141	¥124, 343, 141
MITSUBISHI CORPORATION	P-45~57	¥397, 219, 088 \$479, 981. 44	¥54, 917, 212 \$101, 464. 56	¥452, 136, 300 \$581, 446. 00
SUMITOMO CORPORATION	P-58~70	\$757, 340. 07	\$152, 190. 55	\$909, 530. 62
TOMEN CORPORATION	P-71~76	\$1, 089, 807. 46	\$230, 377. 30	\$1, 320, 184. 76
SUB-TOTAL		¥502, 762, 088 \$2, 327, 128. 97	¥73, 717, 353 \$484, 032. 41	¥576, 479, 441 \$2, 811, 161. 38

RE-3RD (FORM E)

EXPORTER	Serial No.	Up to Dec. 31, 1991		T O T A L
		PRINCIPAL	INTEREST	
FUJITSU LIMITED	P-77~80	¥0	¥1,280,852	¥1,280,852
ISHIKAWAJIMA-HARIMA HEAVY INDUSTRIES CO., LTD	P-81~92	¥0	¥47,171,243	¥47,171,243
MITSUBISHI CORPORATION	P-93~124	¥0	¥153,727,998	¥153,727,998
		\$0.00	\$297,231.41	\$297,231.41
SUMITOMO CORPORATION	P-125~153	\$0.00	\$387,340.43	\$387,340.43
TOMEN CORPORATION	P-154~165	\$0.00	\$729,840.39	\$729,840.39
SUB-TOTAL		¥0 \$0.00	¥202,180,093 \$1,414,412.23	¥202,180,093 \$1,414,412.23

RE-3RD (FORM F)

EXPORTER	Serial No.	From Jan. 1, 1992 up to Dec. 31, 1992		T O T A L
		PRINCIPAL	INTEREST	
FUJITSU LIMITED	P-166~169	¥0	¥1,284,362	¥1,284,362
ISHIKAWAJIMA-HARIMA HEAVY INDUSTRIES CO., LTD	P-170~181	¥0	¥47,300,478	¥47,300,478
MITSUBISHI CORPORATION	P-182~213	¥0	¥154,149,171	¥154,149,171
		\$0.00	\$298,045.75	\$298,045.75
SUMITOMO CORPORATION	P-214~242	\$0.00	\$388,401.62	\$388,401.62
TOMEN CORPORATION	P-243~254	\$0.00	\$731,839.92	\$731,839.92
SUB-TOTAL		¥0 \$0.00	¥202,734,011 \$1,418,287.29	¥202,734,011 \$1,418,287.29

RE-4TH (FORM G)

EXPORTER	Serial No.	Up to Dec. 31, 1991		T O T A L
		PRINCIPAL	INTEREST	
FUJITSU LIMITED	P-255~258	¥0	¥1, 089, 278	¥1, 089, 278
ISHIKAWAJIMA-HARIMA HEAVY INDUSTRIES CO., LTD	P-259~284	¥0	¥21, 243, 550	¥21, 243, 550
MITSUBISHI CORPORATION	P-285~340	¥0 \$0. 00	¥69, 707, 891 \$166, 434. 94	¥69, 707, 891 \$166, 434. 94
SUMITOMO CORPORATION	P-341~403	\$0. 00	\$221, 251. 86	\$221, 251. 86
TOMEN CORPORATION	P-404~433	\$0. 00	\$689, 663. 74	\$689, 663. 74
SUB-TOTAL		¥0 \$0. 00	¥92, 040, 719 \$1, 077, 350. 54	¥92, 040, 719 \$1, 077, 350. 54

RE-4TH (FORM H)

EXPORTER	Serial No.	From Jan. 1, 1992 up to Dec. 31, 1992		T O T A L
		PRINCIPAL	INTEREST	
FUJITSU LIMITED	P-434~437	¥0	¥1, 092, 262	¥1, 092, 262
ISHIKAWAJIMA-HARIMA HEAVY INDUSTRIES CO., LTD	P-438~463	¥0	¥21, 301, 750	¥21, 301, 750
MITSUBISHI CORPORATION	P-464~519	¥0 \$0. 00	¥69, 898, 866 \$166, 890. 92	¥69, 898, 866 \$166, 890. 92
SUMITOMO CORPORATION	P-520~582	\$0. 00	\$221, 858. 08	\$221, 858. 08
TOMEN CORPORATION	P-583~612	\$0. 00	\$691, 553. 24	\$691, 553. 24
SUB-TOTAL		¥0 \$0. 00	¥92, 292, 878 \$1, 080, 302. 24	¥92, 292, 878 \$1, 080, 302. 24

GRAND-TOTAL	¥1, 005, 524, 158 \$4, 654, 257. 75	¥714, 912, 487 \$5, 798, 852. 45	¥1, 720, 436, 645 \$10, 453, 110. 20
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